



PÕLLUMAJANDUS-
MINISTEERIUM

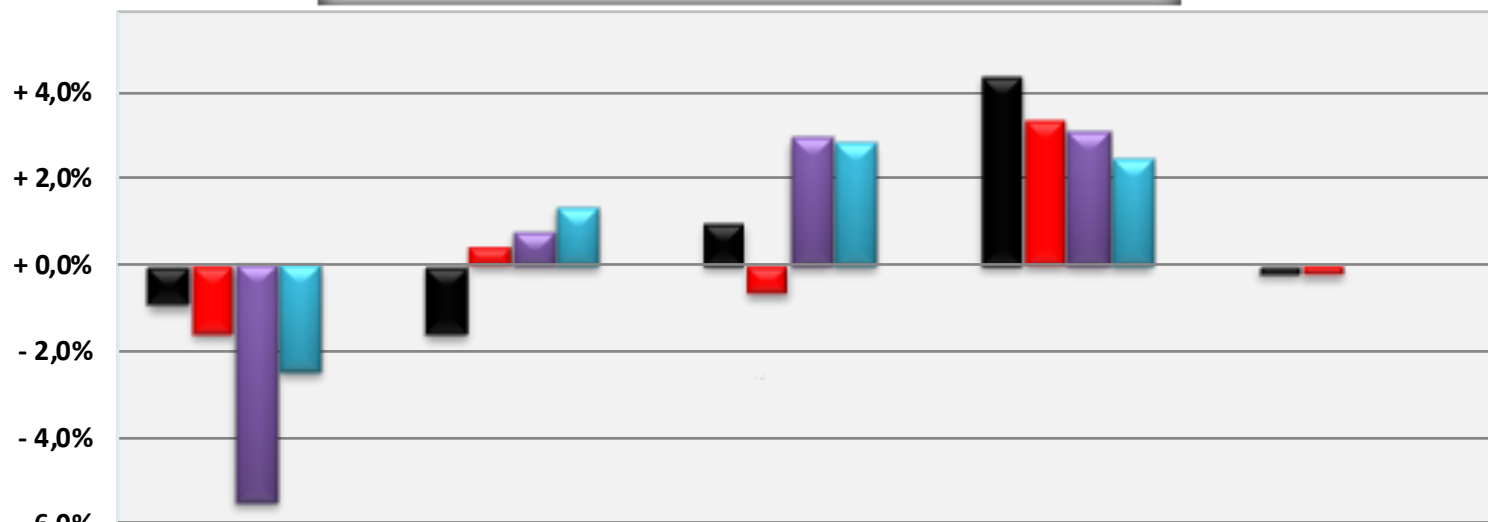
LIHAFOORUM 2016

EESTI SEALIHALIHASEKTORI VÄLJAVAATED

Illar Lemetti
Maaeluministerium



EU pigmeat slaughter (in heads) by quarter
(2015 Forecast from October 2015)
(Forecast based on GIP and Experts Estimations)

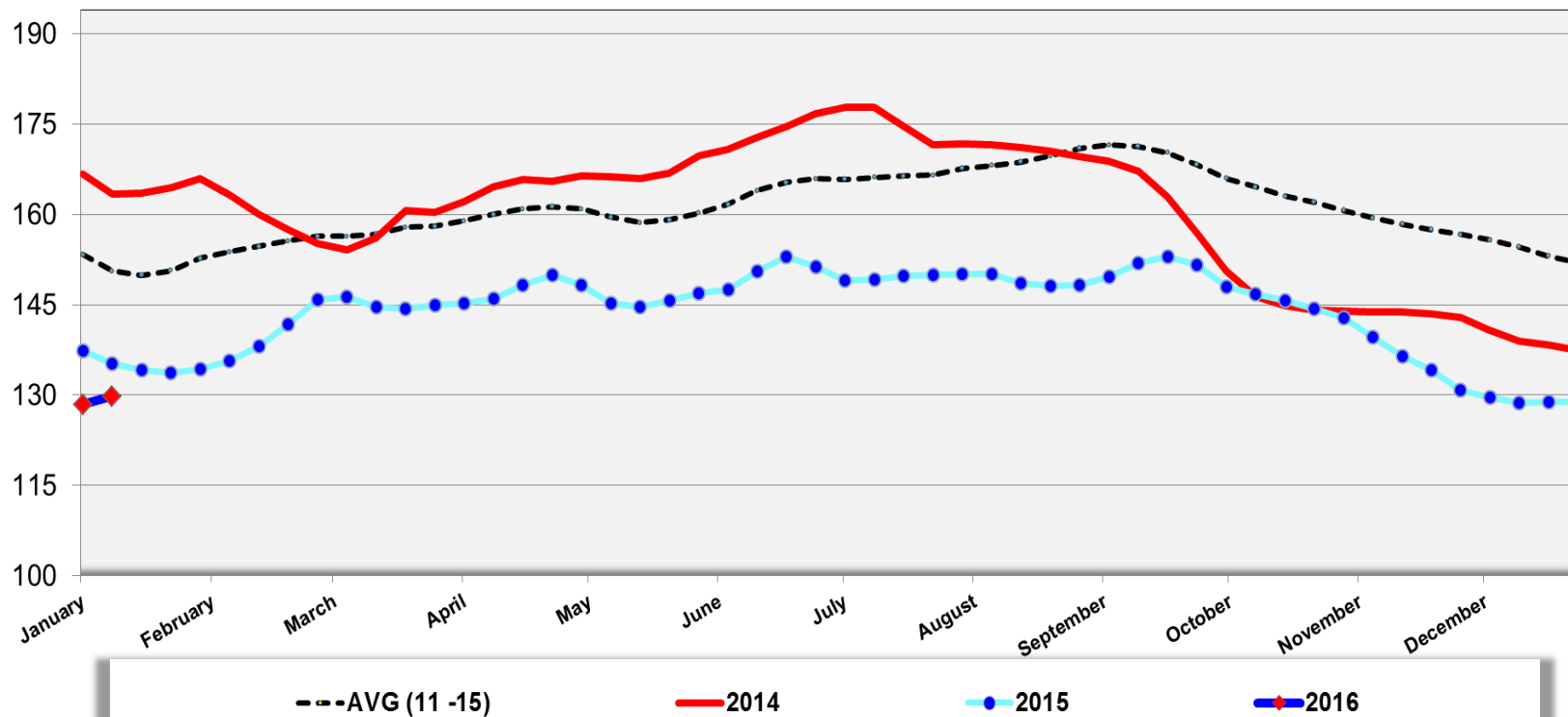


	2012	2013	2014	2015 f	2016 f
■ Pigmeat Q1	- 0,9%	- 1,6%	+ 1,0%	+ 4,4%	- 0,2%
■ Pigmeat Q2	- 1,6%	+ 0,4%	- 0,7%	+ 3,3%	- 0,2%
■ Pigmeat Q3	- 5,5%	+ 0,8%	+ 2,9%	+ 3,1%	
■ Pigmeat Q4	- 2,5%	+ 1,3%	+ 2,8%	+ 2,5%	
EU_28	- 2,6%	+ 0,2%	+ 1,5%	+ 3,3%	



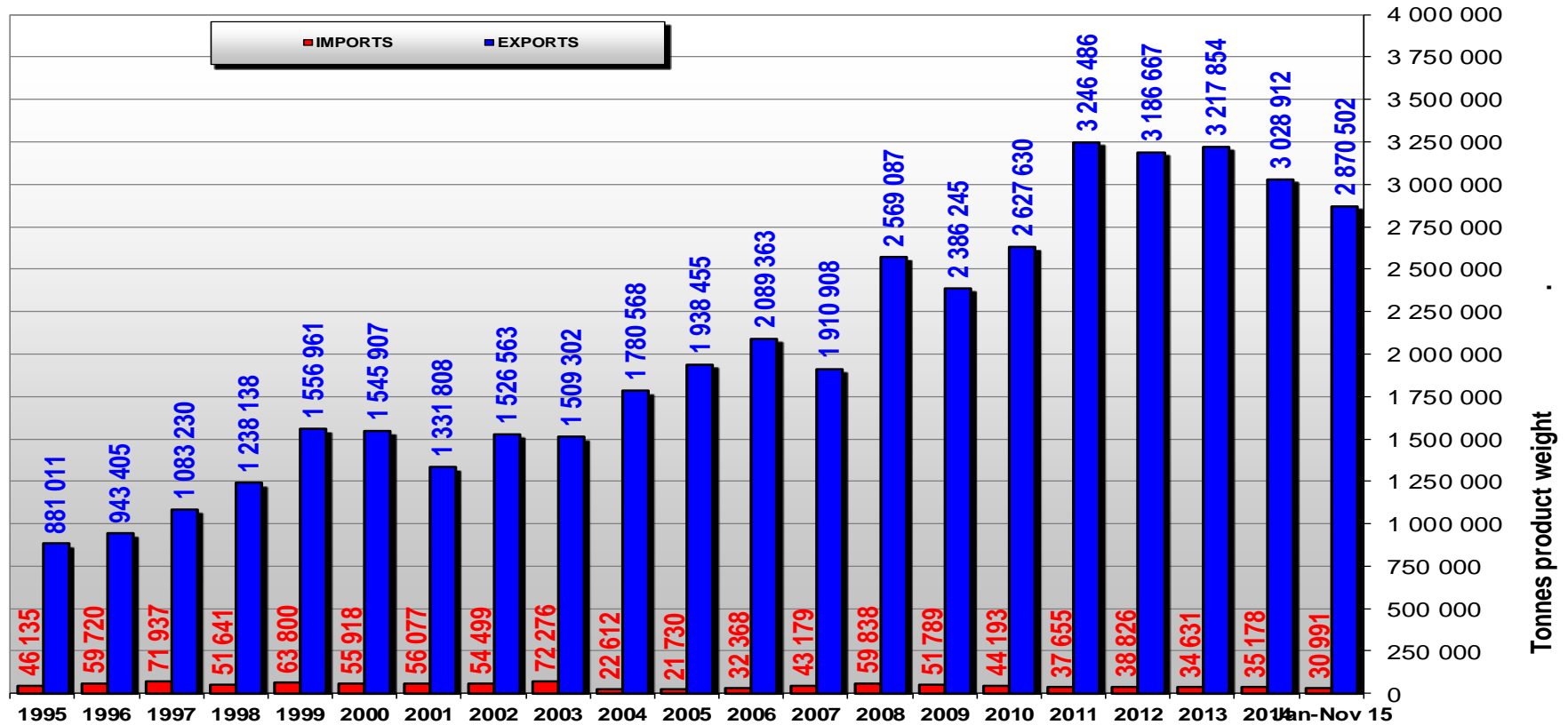
Evolution of the EU pig carcasse prices €/ 100kg

Latest price (Week 2) : 129.83 EUR/100 kg





EU trade of PIG products

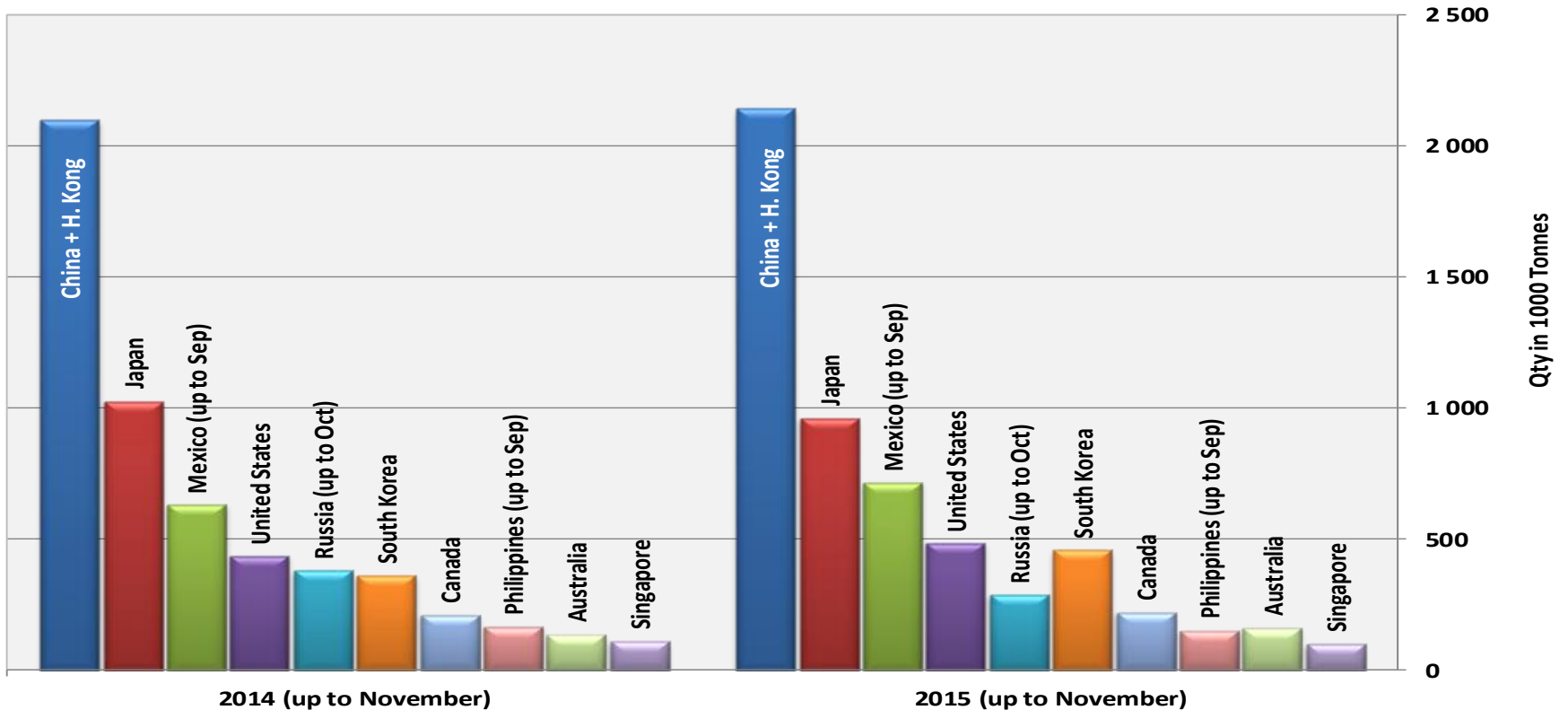




Main Importers of PIG Products (up to November)

Source : GTA & Eurostat

(excl. live animals)





EU exports of selected PIG products: Trade figures (COMEXT – tonnes product weight)

	2011		2012		2013		2014		Jan-Nov 15		Compared to Jan-Nov 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	397 466	12.2%	589 829	18.5%	668 411	20.8%	713 661	23.6%	990 304	34.5%	+ 52%
Hong Kong	541 082	16.7%	382 119	12.0%	388 191	12.1%	406 138	13.4%	267 870	9.3%	- 29%
Japan	263 772	8.1%	259 997	8.2%	261 324	8.1%	347 657	11.5%	262 746	9.2%	- 8%
South Korea	208 060	6.4%	145 950	4.6%	108 482	3.4%	227 616	7.5%	198 797	6.9%	+ 5%
Philippines	98 199	3.0%	74 140	2.3%	102 348	3.2%	202 480	6.7%	164 402	5.7%	- 11%
Ukraine	118 355	3.6%	167 129	5.2%	125 540	3.9%	106 953	3.5%	88 556	3.1%	- 9%
USA	63 537	2.0%	65 256	2.0%	64 780	2.0%	90 994	3.0%	84 916	3.0%	+ 9%
Australia	51 684	1.6%	54 320	1.7%	51 498	1.6%	73 189	2.4%	66 494	2.3%	+ 20%
Angola	58 038	1.8%	55 806	1.8%	57 110	1.8%	62 624	2.1%	49 764	1.7%	- 19%
Taiwan	22 651	0.7%	15 681	0.5%	11 540	0.4%	52 970	1.7%	45 117	1.6%	- 1%
Ivory Coast	20 458	0.6%	26 559	0.8%	35 107	1.1%	39 820	1.3%	45 105	1.6%	+ 27%
Russia	883 806	27.2%	787 388	24.7%	803 476	25.0%	69 169	2.3%	12 135	0.4%	- 81%
Other	519 378	16.0%	562 491	14.5%	540 047	13.7%	635 640	14.4%	594 297	20.7%	
Extra EU28	3 246 486		3 186 667		3 217 854		3 028 912		2 870 502		
% change			- 2%		+ 1%		- 6%		+ 6.3%		

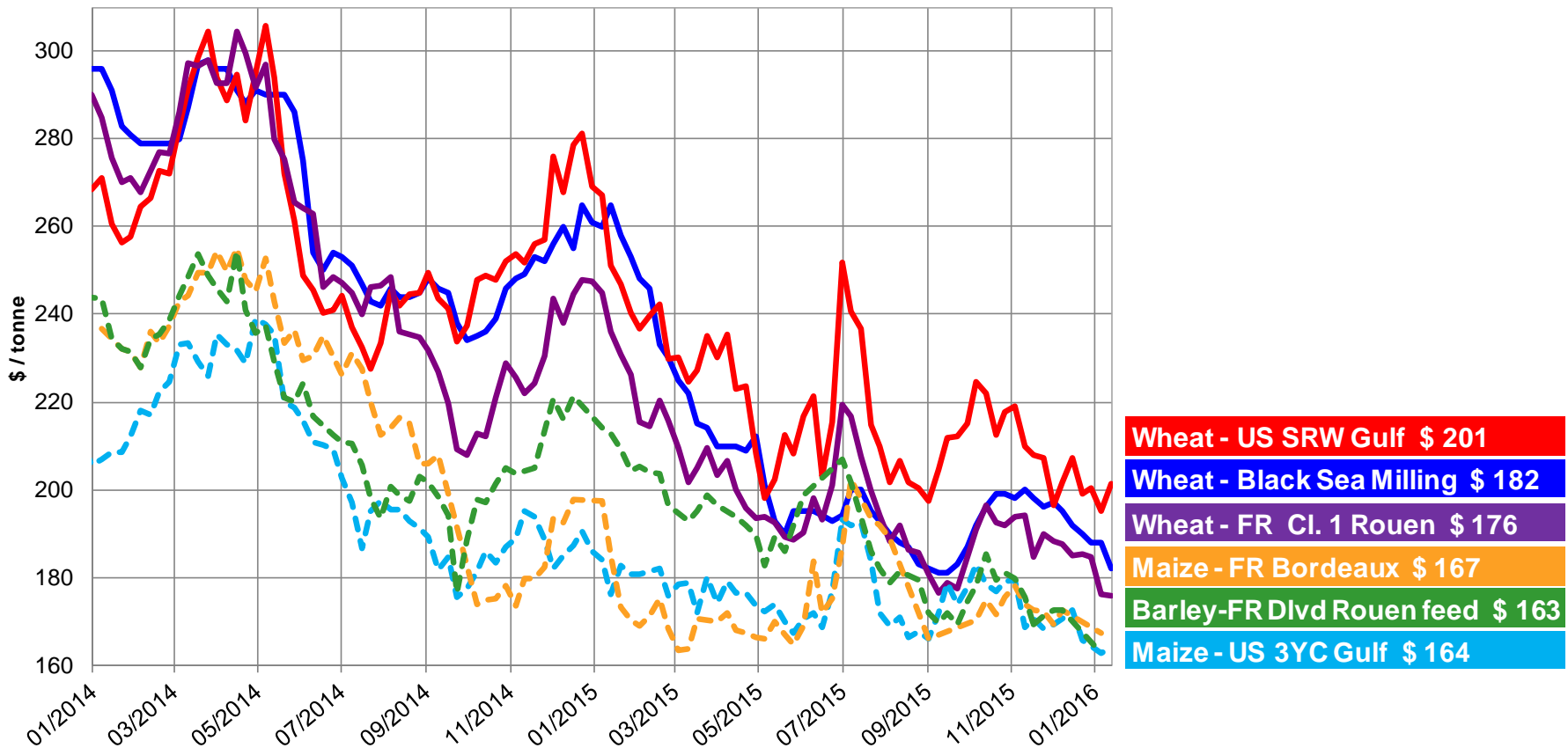
Teraviljakasvatuse hetkeolukord maailmas

- ✓ **Tootmine ületab tarbimist:**
 - » **tootmine – 1 999 mln t (-1,3% võrreldes eelmise aastaga)**
 - » **tarbimine – 1 991 mln t (+0,3%)**

- ✓ **Varud suurenesid neljandat aastat järjest,**
 - » **reserv turustusaasta lõpuks – 454 mln t**



Teraviljahinnad maailmaturul (\$/t)



AITÄH!